



Date: August 21, 2026

To,
The Board of Directors
Carver Roboweld Limited
1403, Space Odyssey,
150 Ft Ring Road,
Near KKV Hall,
Rajkot 360005,
Gujarat, India.

Dear Sir,

Sub: Proposed Initial Public Offer (IPO) of Carver Roboweld Limited (the "Company") on SME Platform of BSE Limited.

We do hereby certify that the information given below is correct and give our consent to our name being included as "**Practicing Company Secretary**" with respect to issuance of certificate for conducting ROC searches of **Carver Roboweld Limited** in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "**expert**" under Section 2(38) read with Section 26 and Section 28 of the Companies Act in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Practicing Company Secretary with respect to issuance of certificate for conducting ROC searches, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	K.P. Ghelani & Associates
Address of the Firm	310, Novem Square, Amin Marg Corner, 150 Feet Ring Road, Rajkot – 360001, Gujarat
Contact Number	+91 97122 74245
Fax Number	NA
Email ID	cskeyurghelani@gmail.com
Contact Person and Membership Number	Keyur P. Ghelani, Mem No. 33400
Registration Number	NA



For K. P. Ghelani & Associates
Company Secretaries

Ghelani Keyur
Pravinchandra

Digitally signed by Ghelani Keyur Pravinchandra
DN: c=IN, o=Personal,
pseudoym=f128a0cccb4d20ab4b76549a2a9419
2.5.4.20=252883822c23a815b904b273078c490499
03721d7b4b364a6c4b2818595439,
serialCode=369501, st=Gujarat,
serialNumber=64102b2b388bda290122a87122da
19c109e1684594cda07c987ac15197, cn=Ghelani
Keyur Pravinchandra
Date: 2026.08.21 16:12:57 +05'30'

CS Keyur Ghelani

Proprietor

Mem No. 33400

CoP: 12468

Peer Review Certificate No. 5905/2024

Place: Rajkot

Date: 21/08/2026